

PERSONAL FINANCIAL STATEMENT

Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock, or (4) any person or entity providing a guaranty on the loan.

Name _____ Business Phone _____
 Residence Address _____ Residence Phone _____
 City, State, & Zip Code _____
 Business Name of Applicant/Borrower _____

ASSETS (Omit Cents)

LIABILITIES (Omit Cents)

Cash on hand & in Banks \$ _____
 Savings Accounts \$ _____
 IRA or Other Retirement Account \$ _____
 Accounts & Notes Receivable \$ _____
 Life Insurance-Cash Surrender Value Only \$ _____
 (Complete Section B)
 Stocks & Bonds \$ _____
 (Describe in Section 3)
 Real Estate \$ _____
 (Describe in Section 4)
 Automobile-Present Value \$ _____
 Other Personal Property \$ _____
 (Describe in Section 5)
 Other Assets \$ _____
 (Describe in Section 5)
 Total \$ _____

Accounts Payable \$ _____
 Notes Payable to Banks and Others \$ _____
 (Describe in Section 2)
 Installment Account (Auto) \$ _____
 Mo. Payments \$ _____
 Installment Accounts (Other) \$ _____
 Mo. Payments
 Loan on Life Insurance \$ _____
 Mortgages on Real Estate \$ _____
 (Describe in Section 4)
 Unpaid Taxes \$ _____
 (Describe in Section 6)
 Other Liabilities \$ _____
 (Describe in Section 7)
 Other Liabilities \$ _____
 (Describe in Section 7)
 Total Liabilities \$ _____
 Net Worth \$ _____
 Total \$ _____

Section 1. Source of Income

Contingent Liabilities

Salary \$ _____
 Net Investment Income \$ _____
 Real Estate Income \$ _____
 Other Income (Describe Below)* \$ _____

As Endorser or Co-Maker \$ _____
 Legal Claims & Judgements \$ _____
 Provision for Federal Income Tax \$ _____
 Other Special Debt \$ _____

Description of Other Income in Section 1.

*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

Section 2. Notes Payable to Banks and Others. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly etc.)	How Secured or Endorsed Type of Collateral

Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value
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Section 4. Real Estate Owned. (List each parcel separately. Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

Section 5. Other Personal Property and Other Assets. (Describe, and if any is pledged as security, state name and address of lien, terms of payment and if delinquent, describe delinquency)

Section 6. Unpaid Taxes. (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

Section 7. Other Liabilities. (Describe in detail.)

Section 8. Life Insurance Held. (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries)

I authorize SBA/Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General (reference 18 U.S.C. 1001)

Signature: _____ Date : _____ Social Security Number: _____

Signature: _____ Date: _____ Social Security Number: _____

Please Note: The estimated average burden hours for the completion of this form is 1.5 hours per response. If you have questions or comments concerning this estimate or any other aspect of this information, please contact Chief Administrative Branch, U.S. Small Business Administration, Washington D.C. 20416, and Clearance Officer, Paper Reduction Project (3245-0188), Office of Management and Budget, Washington D.C. 20503, Please do not send forms to OMB.