

# Business Information & Loan Request

## Estimated Project Costs.Use of Proceeds

### Real Estate Purchase

Existing building \_\_\_\_\_ \$ \_\_\_\_\_  
Vacant Land \_\_\_\_\_ \$ \_\_\_\_\_  
Estimated cost of construction/improvements to property \_\_\_\_\_ \$ \_\_\_\_\_

**SBA Loans Only:** Does the seller have an existing SBA loan?  Yes  No  Unknown

### Business Aquisition

Purchase Price of business? \_\_\_\_\_ \$ \_\_\_\_\_

**SBA Loans Only:** Does the seller have an existing SBA loan?  Yes  No  Unknown

### Debt Refinance - Do you want to refinance existing business debt?

Existing SBA loan(s) \_\_\_\_\_ \$ \_\_\_\_\_  
Existing real estate loan(s) \_\_\_\_\_ \$ \_\_\_\_\_  
Existing business loan(s) \_\_\_\_\_ \$ \_\_\_\_\_

### Other

Machinery & Equipment purchase \_\_\_\_\_ \$ \_\_\_\_\_  
Inventory purchase \_\_\_\_\_ \$ \_\_\_\_\_  
Working capital requirements \_\_\_\_\_ \$ \_\_\_\_\_  
Franchise Fees \_\_\_\_\_ \$ \_\_\_\_\_  
Leasehold improvements \_\_\_\_\_ \$ \_\_\_\_\_  
Other \_\_\_\_\_ \$ \_\_\_\_\_

### Total Estimated Loan Request

Proposed downpayment \_\_\_\_\_ (\$) \_\_\_\_\_  
Seller financing as part of the transaction \_\_\_\_\_ (\$) \_\_\_\_\_  
Gift funds as part of your downpayment? \_\_\_\_\_ (\$) \_\_\_\_\_  
Total Estimated Loan Request \_\_\_\_\_ \$ \_\_\_\_\_

## Ownership of New Assets

### Under what name do you wish to take title?

Name \_\_\_\_\_

Will the real estate or equipment be held by you (or you and your spouse) personally?  Yes  No

If "No," please describe the holding entity  Existing  To be formed

Corporation  Trust/Type:  
 LLC(Limited Liability Company)  LLP(Limited Liability Partnership)  
 General Partnership  Limited Partnership 1Other

### Officers/Members/Partners/Beneficiaries/Trustees

Title \_\_\_\_\_ Full Legal Name \_\_\_\_\_ Ownership Interest% \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Title \_\_\_\_\_